

# Market Mood





27th June 2025

# Market Mood



<b>LTP</b>	25549
<b>R1</b>	25700
<b>R2</b>	26000
<b>S1</b>	25250
<b>S2</b>	25000

- Nifty witnessed a strong bullish session on June 26, 2025, closing at 25,549 with a gain of 304.25 points (+1.21%), marking a decisive breakout above its recent consolidation zone of 25,000–25,250.
- The index is now trading well above all key EMAs (20/50/100/200), confirming a positive trend structure. RSI has risen to 66.33, indicating strong momentum without yet entering overbought territory, while ADX at 16.48 shows a developing trend strength.
- With this breakout, immediate support lies at 25,250 and 25,000, while resistance can be expected around 25,700 and 26,000. The outlook remains bullish, and traders may look to buy on dips as long as the index sustains above its breakout zone.



<b>LTP</b>	57206.70
<b>R1</b>	57500
<b>R2</b>	57800
<b>S1</b>	57000
<b>S2</b>	56500

- Bank Nifty rallied sharply on June 26, 2025, closing at 57,206.70 with a gain of 585.55 points (+1.03%), breaking out convincingly above its recent consolidation zone.
- The index is trading well above its 20/50/100/200-day EMAs, reinforcing a strong bullish trend. RSI is at 65.54, reflecting solid momentum, while ADX at 19.83 shows that trend strength is picking up but not fully established yet.
- The breakout is supported by a strong bullish candle, and the index now looks poised to test higher levels. Immediate support lies near 57,000 and 56,500, while resistance may emerge around 57,500–57,800 zones. Overall, the trend remains positive, and dips could offer buying opportunities.

## Global Market:

	<b>Dow Jones</b> <small>CFD</small>	43,366.36	383.93	0.89
26 Jun, 2025   23:32 IST				
	<b>S&amp;P 500</b> <small>CFD</small>	6,140.91	48.75	0.80
26 Jun, 2025   23:32 IST				
	<b>Nasdaq</b> <small>CFD</small>	20,144.20	170.65	0.85
26 Jun, 2025   23:32 IST				
	<b>FTSE</b>	8,735.60	16.85	0.19
26 Jun, 2025   21:20 IST				
	<b>CAC</b>	7,557.31	-0.85	-0.01
26 Jun, 2025   21:20 IST				
	<b>DAX</b>	23,649.30	150.97	0.64
26 Jun, 2025   21:45 IST				

## Sentiment Gauge



## FII - DII Activities:

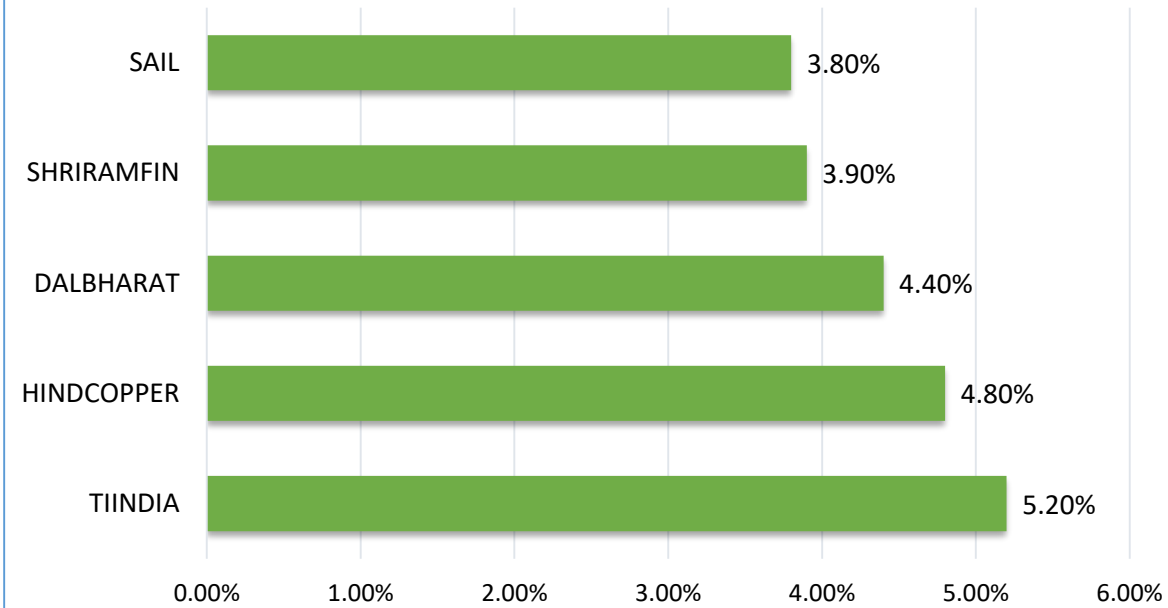
Activity	FII (Cr)	DII (Cr)
Cash	12594.38	-195.23
<b>Adv/Dec</b>		
Advance	Decline	A/D Ratio
168	56	3

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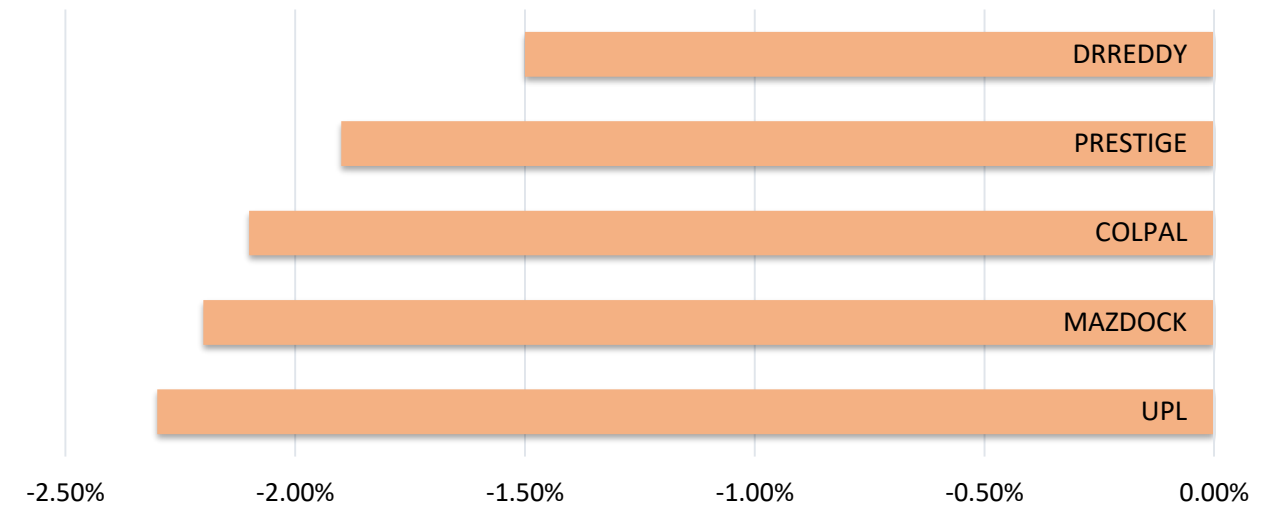
# Market Mood



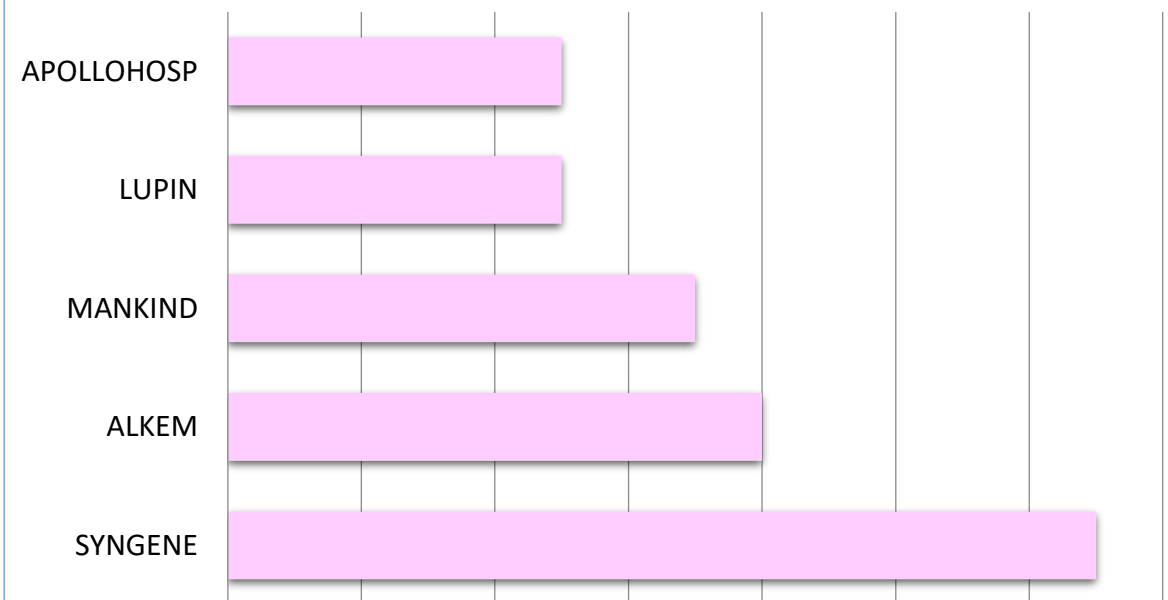
## PRICE UP



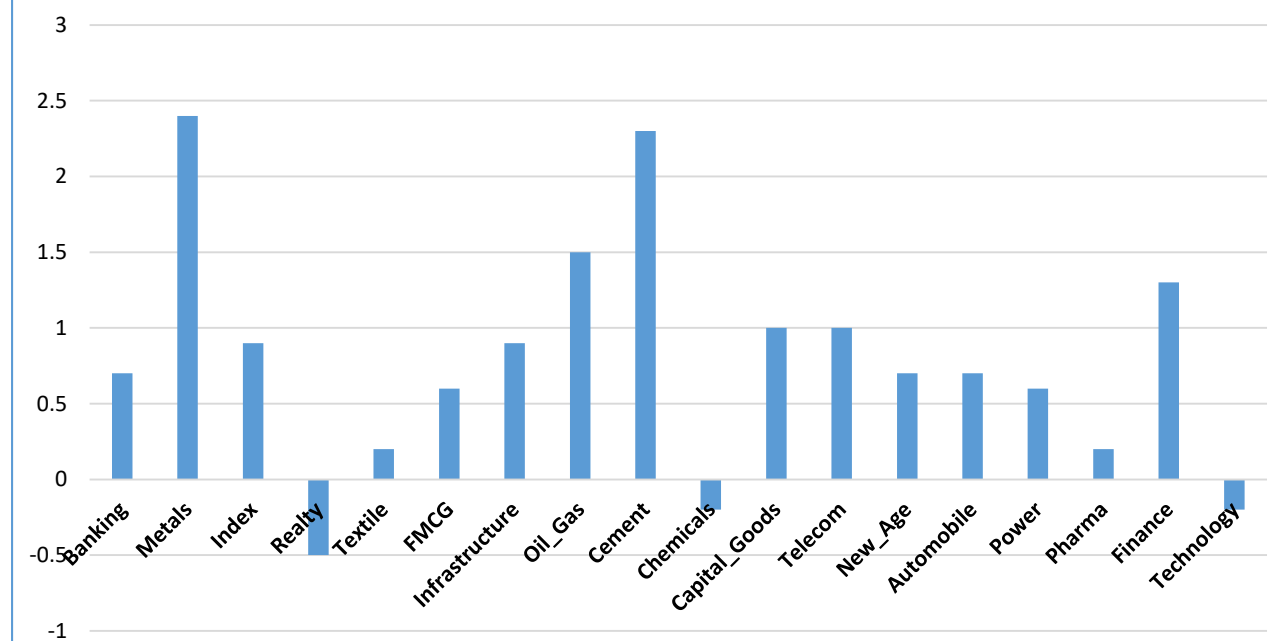
## PRICE DOWN



## DELIVERY HEAVY



## SECTOR



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## CALL OF THE DAY



KSL (Intraday pick)

Buy Above : 940 SL :-926 Target:- 968

Kalyani Steels Ltd (KSL) has witnessed a breakout from a Cup & Handle chart pattern on the daily timeframe, confirmed by a strong bullish candlestick and above-average volume (based on the 20-day average), signaling renewed buying interest and potential continuation of the uptrend. From a technical standpoint, the stock is trading above its 20, 50, 100, and 200-day EMAs, highlighting a strong underlying bullish trend. Additionally, the Relative Strength Index (RSI) stands at 73.95, reflecting strong momentum and room for further upside in the near term.

## DELIVERY CALL



NUVAMA (Delivery pick)

Buy Above :- 7930 SL:- 7690 (daily closing basis) Target :- 8405

Nuvama Wealth Management Ltd has given a breakout from a Cup & Handle chart pattern on the daily timeframe, supported by a strong bullish candlestick and above-average volume (based on the 20-day average), indicating a renewed buying interest and a potential shift in market sentiment. Technically, the stock is trading above its key moving averages — the 20, 50, 100, and 200-day EMAs — signaling a sustained bullish trend. Moreover, the Relative Strength Index (RSI) is at 71.42, suggesting strong bullish momentum and further upside potential in the near term.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,549.00	304.25	1.21	25,780	26011.12	25,317.94	25,086.88
SHRIRAMFIN	700	24.9	3.69	725	749.0906	675.45	650.91
JIOFIN	312.55	9.25	3.05	319	325.9269	305.86	299.17
TATASTEEL	160.4	4.01	2.56	164	167.2251	156.99	153.57
BHARTIARTL	2,015.60	50	2.54	2,054	2092.468	1,977.17	1,938.73
HINDALCO	689.3	16.65	2.48	704	719.1432	674.38	659.46
ETERNAL	265.2	6.34	2.45	271	275.9852	259.81	254.41
BAJFINANCE	950	22	2.37	969	987.0877	931.46	912.91
ADANIPTS	1,425.50	32.4	2.33	1,454	1481.828	1,397.34	1,369.17
ADANIENT	2,580.00	52.8	2.09	2,630	2679.463	2,530.27	2,480.54
TATACONSUM	1,148.70	22.2	1.97	1,170	1190.9	1,127.60	1,106.50
RELIANCE	1,495.30	28	1.91	1,519	1543.003	1,471.45	1,447.60
HDFCLIFE	800.1	15	1.91	812	824.046	788.13	776.15
BAJAJFINSV	2,050.00	38.2	1.9	2,083	2116.778	2,016.61	1,983.22
HDFCBANK	2,017.70	37.5	1.89	2,053	2087.575	1,982.76	1,947.83
NTPC	337.1	6.25	1.89	342	346.7253	332.29	327.47
ULTRACEMCO	11,942.00	209	1.78	12,158	12374.39	11,725.80	11,509.61
GRASIM	2,880.00	48.2	1.7	2,926	2971.173	2,834.41	2,788.83
AXISBANK	1,231.50	18.2	1.5	1,251	1270.459	1,212.02	1,192.54
ONGC	245.01	3.1	1.28	248	250.3733	242.33	239.65
TATAMOTORS	682.7	8.2	1.22	689	695.7723	676.16	669.63
TITAN	3,694.60	42.4	1.16	3,733	3771.043	3,656.38	3,618.16
NESTLEIND	2,432.00	27.6	1.15	2,460	2488.477	2,403.76	2,375.52
LT	3,660.30	40.5	1.12	3,697	3733.801	3,623.55	3,586.80
ICICIBANK	1,440.00	14.2	1	1,458	1475.488	1,422.26	1,404.51



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
ITC	420	3.65	0.88	423	426.5755	416.71	413.42
APOLLOHOSP	7,104.00	62	0.88	7,170	7236.144	7,037.93	6,971.86
POWERGRID	293	2.55	0.88	296	299.0192	289.99	286.98
BEL	409.5	3.45	0.85	415	420.0814	404.21	398.92
SBILIFE	1,856.00	13.3	0.72	1,873	1889.529	1,839.24	1,822.47
JSWSTEEL	1,031.25	6.8	0.66	1,046	1060.775	1,016.49	1,001.73
COALINDIA	394.1	2.35	0.6	397	399.2592	391.52	388.94
INDUSINDBK	834.7	4.9	0.59	845	855.269	824.42	814.13
BAJAJ-AUTO	8,426.00	36.5	0.44	8,497	8567.813	8,355.09	8,284.19
EICHERMOT	5,598.50	22.5	0.4	5,667	5734.731	5,530.38	5,462.27
HCLTECH	1,722.00	4.9	0.29	1,737	1752.964	1,706.52	1,691.04
ASIANPAINT	2,285.60	5.7	0.25	2,295	2303.831	2,276.48	2,267.37
CIPLA	1,513.00	3	0.2	1,525	1537.095	1,500.95	1,488.91
KOTAKBANK	2,202.00	3.7	0.17	2,221	2240.224	2,182.89	2,163.78
HINDUNILVR	2,280.90	2.2	0.1	2,294	2308.091	2,267.30	2,253.71
INFY	1,614.20	-0.7	-0.04	1,626	1637.559	1,602.52	1,590.84
TCS	3,443.00	-1.8	-0.05	3,467	3491.457	3,418.77	3,394.54
SUNPHARMA	1,666.10	-3.5	-0.21	1,685	1703.915	1,647.19	1,628.29
MARUTI	12,734.00	-33	-0.26	12,832	12929.58	12,636.21	12,538.42
TRENT	6,106.00	-18.5	-0.3	6,192	6278.495	6,019.75	5,933.50
M&M	3,203.20	-12.3	-0.38	3,238	3273.304	3,168.15	3,133.10
HEROMOTOCO	4,281.50	-19.3	-0.45	4,331	4380.182	4,232.16	4,182.82
SBIN	796.05	-4	-0.5	804	812.1706	787.99	779.93
WIPRO	268	-1.41	-0.52	271	273.048	265.48	262.95
TECHM	1,688.00	-17	-1	1,712	1736.148	1,663.93	1,639.85
DRREDDY	1,324.00	-17.6	-1.31	1,341	1358.52	1,306.74	1,289.48

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